

Resources/will

Useful resources on planned giving and philanthropy

Publications

- **MINTON, Frank (2010) Planned Giving for Canadians (For members of the CAGP/ACPD the download is free, for non-members please click [here](#))**

- **Canadian Donor's Guide**, published every year, in collaboration with the Canadian Bar Association, Imagine Canada, the Canadian Association of Gift Planners and the Association of Fundraising Professionals -Toronto, Third Sector Publishing

To order: 705 325-5552 www.donorsguide.ca

- **Desjardins Financial Security, Donate your life insurance policy (Information [here](#))**

- **Guide pratique : Les successions Questions de loi, questions de choix. Protégez-vous Collection (2011)**

- **LEAVE A LEGACY™ Québec also publishes three brochures on planned giving: *Planned giving, A Gift of Life Insurance and Charitable Bequests*, along with a **Directory of Partner Organizations**.**

To obtain your free copy of these brochures, contact us at: info@unheritage.org

Journal

- **Gift Planning in Canada (To order: Canadian Fundraising and Philanthropy: 416 345-9403)**

Associations and Professional Corporations

- **Canadian Association of Gift Planners**

Head office: 325 Dalhousie Street, Suite 201, Ottawa (ON) K1N 7G2

Telephone: 1 888 430-9494, Fax: 613 232-7286

admin@cagp-acpdp.org

www.cagp-acpdp.org

- **RoundTable of Greater Montreal**

Chair: Marie-Anne Desjardins (Fondation Collège de Montréal)

ma.desjardins@college-montreal.qc.ca

www.cagp-acpdp.org/en/roundtable/quebec/qc_montreal.aspx

- **RoundTable of Eastern Quebec**

Chair: Nathalie Côté de Centraide Québec et Chaudière-Appalaches

ncote@centraide-quebec.com

http://www.cagp-acpdp.org/en/roundtable/quebec/qc_quebec-city.aspx

- **Association de planification fiscale et financière (APFF)**

1100 René-Lévesque Blvd. West, Suite 660, Montréal (QC) H3B 4N4

Telephone: 1 877 866-2733

apff@apff.org, www.apff.org

- **Chambre de la sécurité financière**

300 Léo-Pariseau Street, 26th floor, Montréal (QC) H2X 4B8

renseignements@chambresf.com

www.chambresf.com

- **Chambre des notaires du Québec**

1801 McGill College Avenue, Suite 600, Montréal (QC) H3A 0A7

information@cdnq.org, www.cdnq.org/en

- **Imagine Canada**

2 Carlton Street, Suite 600, Toronto (ON) M5B 1J3

info@imaginecanada.ca

www.imaginecanada.ca

- **Institut québécois de planification financière**

4 Place du Commerce, Suite 420, Île-des-Soeurs, Verdun (QC) H3E 1J4

info@iqpdf.org, www.iqpf.org

- **Ordre des comptables professionnels agréés du Québec**

680, Sherbrooke Street West, 18th floor, Montréal (QC) H3A 2S3

info@cpa-quebec.com, www.cpa-quebec.com

The Government

- **Canada Revenue Agency (**

<http://www.cra-arc.gc.ca/ebci/haip/srch/advancedsearch-eng.action>)

(To verify the official name and registration number of a charitable organization)

Telephone: 1 888 892-5667.

Their Web site contains a search tool in order to find registered charities within Canada.

In Quebec, the government agencies and departments who are responsible for regulating the charities are the Autorité des marchés financiers, Revenu Quebec and Finances Quebec.

Other Sources of Information

- **Charity Village** www.charityvillage.com

- **Planned Giving Today**

<http://www.liebertpub.com/products/product.aspx?pid=235>