

<b>Resources/will</b>
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## Useful resources on planned giving and philanthropy

### Publications

- **MINTON, Frank (2010) Planned Giving for Canadians (For members of the CAGP/ACPD the download is free, for non-members please click [here](#))**

- **Canadian Donor's Guide**, published every year, in collaboration with the Canadian Bar Association, Imagine Canada, the Canadian Association of Gift Planners and the Association of Fundraising Professionals -Toronto, Third Sector Publishing

To order: 705 325-5552 [www.donorsguide.ca](http://www.donorsguide.ca)

- **Desjardins Financial Security, Donate your life insurance policy (Information [here](#))**

- **Guide pratique : Les successions Questions de loi, questions de choix. Protégez-vous Collection (2011)**

- **LEAVE A LEGACY™ Québec also publishes three brochures on planned giving: *Planned giving, A Gift of Life Insurance and Charitable Bequests*, along with a **Directory of Partner Organizations**.**

**To obtain your free copy of these brochures, contact us at:**  
[info@unheritage.org](mailto:info@unheritage.org)

### Journal

- **Gift Planning in Canada (To order: Canadian Fundraising and Philanthropy: 416 345-9403)**

## **Associations and Professional Corporations**

- **Canadian Association of Gift Planners**

Head office: 325 Dalhousie Street, Suite 201, Ottawa (ON) K1N 7G2

Telephone: 1 888 430-9494, Fax: 613 232-7286

[admin@cagp-acpdp.org](mailto:admin@cagp-acpdp.org)

[www.cagp-acpdp.org](http://www.cagp-acpdp.org)

- **RoundTable of Greater Montreal**

Chair: Marie-Anne Desjardins (Fondation Collège de Montréal)

[ma.desjardins@college-montreal.qc.ca](mailto:ma.desjardins@college-montreal.qc.ca)

[www.cagp-acpdp.org/en/roundtable/quebec/qc\\_montreal.aspx](http://www.cagp-acpdp.org/en/roundtable/quebec/qc_montreal.aspx)

- **RoundTable of Eastern Quebec**

Chair: Nathalie Côté de Centraide Québec et Chaudière-Appalaches

[ncote@centraide-quebec.com](mailto:ncote@centraide-quebec.com)

[http://www.cagp-acpdp.org/en/roundtable/quebec/qc\\_quebec-city.aspx](http://www.cagp-acpdp.org/en/roundtable/quebec/qc_quebec-city.aspx)

- **Association de planification fiscale et financière (APFF)**

1100 René-Lévesque Blvd. West, Suite 660, Montréal (QC) H3B 4N4

Telephone: 1 877 866-2733

[apff@apff.org](mailto:apff@apff.org), [www.apff.org](http://www.apff.org)

- **Chambre de la sécurité financière**

300 Léo-Pariseau Street, 26th floor, Montréal (QC) H2X 4B8

[renseignements@chambresf.com](mailto:renseignements@chambresf.com)

[www.chambresf.com](http://www.chambresf.com)

- **Chambre des notaires du Québec**

1801 McGill College Avenue, Suite 600, Montréal (QC) H3A 0A7

[information@cdnq.org](mailto:information@cdnq.org), [www.cdnq.org/en](http://www.cdnq.org/en)

- **Imagine Canada**

2 Carlton Street, Suite 600, Toronto (ON) M5B 1J3

[info@imaginecanada.ca](mailto:info@imaginecanada.ca)

[www.imaginecanada.ca](http://www.imaginecanada.ca)

- **Institut québécois de planification financière**

4 Place du Commerce, Suite 420, Île-des-Soeurs, Verdun (QC) H3E 1J4

[info@iqpdf.org](mailto:info@iqpdf.org), [www.iqpdf.org](http://www.iqpdf.org)

- **Ordre des comptables professionnels agréés du Québec**

680, Sherbrooke Street West, 18th floor, Montréal (QC) H3A 2S3

[info@cpa-quebec.com](mailto:info@cpa-quebec.com), [www.cpa-quebec.com](http://www.cpa-quebec.com)

## **The Government**

- **Canada Revenue Agency (**

<http://www.cra-arc.gc.ca/ebci/haip/srch/advancedsearch-eng.action>)

(To verify the official name and registration number of a charitable organization)

Telephone: 1 888 892-5667.

Their Web site contains a search tool in order to find registered charities within Canada.

*In Quebec, the government agencies and departments who are responsible for regulating the charities are the Autorité des marchés financiers, Revenu Quebec and Finances Quebec.*

## **Other Sources of Information**

- **Charity Village** [www.charityvillage.com](http://www.charityvillage.com)

- **Planned Giving Today**

<http://www.liebertpub.com/products/product.aspx?pid=235>